

# Anil Limited

Regd. Office : Anil Road, Ahmedabad - 380 025



(₹. In Lacs except per share data)

## Statement of Consolidated / Standalone Unaudited Results for the Quarter ended 30th September, 2013

Sr. No.	Particulars	Standalone Result					Year ended on 31.03.2013 (Audited)
		Quarterly			Half Year Ended		
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales / Income from operations (net of Excise duty)	19736.21	19078.92	17423.25	38815.13	33891.36	70601.72
b)	Other Operating Income	10.74	15.02	40.54	25.76	51.61	69.93
	<b>Total Income from operations (net)</b>	<b>19746.95</b>	<b>19093.94</b>	<b>17463.79</b>	<b>38840.89</b>	<b>33942.97</b>	<b>70671.65</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials Consumed	13525.78	12915.93	12491.94	26441.71	22392.30	48033.20
b)	Purchases of Stock - in - trade	-	-	-	-	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(9.88)	130.69	(959.60)	120.81	(194.41)	(1106.79)
d)	Employee benefits expense	579.97	564.43	566.28	1144.4	1106.32	2,148.33
e)	Depreciation and amortization expense	294.73	289.93	266.22	584.66	535.35	1096.39
f)	Power & Fuel	1116.48	1135.29	1094.29	2251.77	2127.87	4,087.10
g)	Other expenses	1448.76	1283.54	1735.51	2732.3	3060.22	5584.15
	<b>Total Expenses</b>	<b>16955.84</b>	<b>16319.81</b>	<b>15194.64</b>	<b>33275.65</b>	<b>29027.65</b>	<b>59,842.38</b>
<b>3</b>	<b>Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)</b>	<b>2791.11</b>	<b>2774.13</b>	<b>2269.15</b>	<b>5565.24</b>	<b>4915.32</b>	<b>10829.27</b>
4	Other Income	198.93	15.51	166.61	214.44	178.36	212.12
<b>5</b>	<b>Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4)</b>	<b>2990.04</b>	<b>2789.64</b>	<b>2435.76</b>	<b>5779.68</b>	<b>5093.68</b>	<b>11041.39</b>
6	Finance Costs	1454.97	1447.20	1014.38	2902.17	2119.48	5041.11
<b>7</b>	<b>Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	<b>1535.07</b>	<b>1342.44</b>	<b>1421.38</b>	<b>2877.51</b>	<b>2974.20</b>	<b>6000.28</b>
8	Exceptional Items	-	-	-	-	-	-
<b>9</b>	<b>Profit / (Loss) from Ordinary activities before Tax (7 ± 8)</b>	<b>1535.07</b>	<b>1342.44</b>	<b>1421.38</b>	<b>2,877.51</b>	<b>2,974.20</b>	<b>6000.28</b>
10	Tax Expenses	449.01	325.26	316.00	774.27	682.35	1480.82
<b>11</b>	<b>Net Profit / (Loss) from Ordinary activities after tax (9 ± 10)</b>	<b>1086.06</b>	<b>1017.18</b>	<b>1105.38</b>	<b>2103.24</b>	<b>2291.85</b>	<b>4519.46</b>
12	Extraordinary items	-	-	-	-	-	(42.86)
<b>13</b>	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>1086.06</b>	<b>1017.18</b>	<b>1105.38</b>	<b>2103.24</b>	<b>2291.85</b>	<b>4562.32</b>
14	Paid-up equity share capital (Face value of Rs. 10/- per Share)	976.62	976.62	976.62	976.62	976.62	976.62
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	20455.37	20455.37	16452.27	20455.37	16452.27	20455.37
16	<b>Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualized):</b>						
i.	(a) Basic	11.12	10.42	11.32	21.54	23.47	42.87
	(b) Diluted						
ii.	<b>Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualized):</b>						
	(a) Basic	11.12	10.42	11.32	21.54	23.47	43.31
	(b) Diluted						

Part - II		Quarterly			Half Year Ended		Year ended on 31.03.2013 (Audited)
A. PARTICULARS OF SHAREHOLDING		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	
1	Public Shareholding						
	- Number of Shares	3042090	3042090	3042090	3042090	3042090	3042090
	- Percentage of Shareholding	31.15	31.15	31.15	31.15	31.15	31.15
2	Promoters and Promoter Group Shareholding **						
a)	Pledge / encumbered						
	- Number of Shares	0	0	4000	0	4000	4000
	- Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	0	0	0.06	0	0.06	0.06
	- Percentage of Shares ( as a % of the total share capital of the Company)	0	0	0.04	0	0.04	0.04
b)	Non - Encumbered						
	- Number of Shares	6724076	6724076	6720076	6724076	6720076	6720076
	- Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100.00	100.00	99.94	100.00	99.94	99.94
	- Percentage of Shares ( as a % of the total share capital of the Company)	68.85	68.85	68.81	68.85	68.81	68.81

Particulars		3 months ended 30.09.2013
<b>B INVESTORS' COMPLAINTS</b>		
Pending at the beginning of the quarter		0
Received during the quarter		1
Disposed of during the quarter		1
Remaining unresolved at the end of the quarter		0

**Notes**  
1. Disclosure of Balance Sheet items as per Clause 41(1)(ea) of the listing agreement for the year ended 30th September, 2013.

Particulars	Standalone	
	As at 30 September, 2013	As at 31 March, 2013
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	4856.62	4,856.62
(b) Reserves and surplus	22,507.45	20,455.37
<b>Sub Total - Share Holder's Fund</b>	<b>27,364.07</b>	<b>25,311.99</b>
<b>2 Non-current liabilities</b>		
(a) Long-term borrowings	15,218.22	12,368.95
(b) Deferred tax liabilities (net)	2415.77	2,378.64
(c) Other long-term liabilities	331.66	153.86
(d) Long-term provisions	15.00	30.38
<b>Sub Total - Non Current Liabilities</b>	<b>17,980.65</b>	<b>14,931.83</b>
<b>3 Current liabilities</b>		
(a) Short-term borrowings	26,342.40	26,228.79
(b) Trade payables	8,219.45	7,684.92
(c) Other current liabilities	3,678.06	4,352.37
(d) Short-term provisions	2,689.16	1,954.42
<b>Sub Total - Current Liabilities</b>	<b>40,929.07</b>	<b>40,220.50</b>
<b>TOTAL</b>	<b>86,273.79</b>	<b>80,463.32</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets		
(i) Tangible assets	22956.06	20,254.67
(ii) Intangible assets	239.53	248.09
(iii) Capital work-in-progress	2647.32	4,067.76
<b>Sub Total</b>	<b>25,842.91</b>	<b>24,570.52</b>
(b) Non-current investments	2385.66	2,275.46
(c) Long-term loans and advances	4,542.66	4,428.57
(d) Other non-current assets	34.00	113.00
<b>Sub Total - Non Current Assets</b>	<b>32,805.23</b>	<b>31,387.55</b>
<b>2 Current assets</b>		
(a) Current investments	5.19	5.19
(b) Inventories	19630.93	19,006.90
(c) Trade receivables	27131.84	24,202.38
(d) Cash and cash equivalents	4308.05	2,567.58
(e) Short-term loans and advances	2392.55	3,293.72
(f) Other current assets	-	-
<b>Sub Total - Current Assets</b>	<b>53,468.56</b>	<b>49,075.77</b>
<b>TOTAL</b>	<b>86,273.79</b>	<b>80,463.32</b>

2 The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2013

3 The statutory auditors of the Company have carried out a Limited Review of the Results for the quarter / half year ended 30th September, 2013

4 The Company has only one reportable segment i.e. manufacturing of starches and its derivatives.

5 Previous periods' figures have been regrouped, wherever necessary.

For, Anil Ltd.

Date : 14/11/2013

Amol Sheth

Place : Ahmedabad.

(Chairman & Managing Director)