

Statement of Standalone Audited Results for the Quarter ended 31st March, 2014

Sr. No.	Particulars	Standalone Result				
		Quarterly			Year ended on	
		31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1	Income from Operations					
	a) Net Sales / Income from operations (net of Excise duty)	22780.60	20819.30	18751.21	82415.03	70,601.72
	b) Other Operating Income	16.79	13.85	0.00	76.42	69.93
	Total Income from operations (net)	22797.39	20833.15	18751.21	82491.45	70,671.65
2	Expenses					
	a) Cost of Materials Consumed	15,445.32	14,701.56	13,127.35	56588.59	48,033.20
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(286.06)	(534.86)	(573.30)	(700.11)	(1,106.79)
	c) Employee benefits expense	687.74	561.23	468.11	2393.37	2148.33
	d) Depreciation and amortization expense	346.22	338.87	284.83	1269.75	1096.39
	e) Power & Fuel	1056.54	1136.97	980.01	4445.28	4087.10
	f) Other expenses	1784.07	1394.07	1086.12	5910.44	5584.15
	Total Expenses	19033.83	17597.84	15373.12	69907.32	59842.38
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	3763.56	3235.31	3378.09	12584.13	10829.27
4	Other Income	-	13.62	-	208.04	212.12
5	Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4)	3763.56	3248.93	3378.09	12792.17	11041.39
6	Finance Costs	1598.97	1511.05	1845.00	6012.19	5041.11
7	Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6)	2164.59	1737.88	1533.09	6779.98	6000.28
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary activities before Tax (7 ± 8)	2164.59	1737.88	1533.09	6779.98	6000.28
10	Tax Expenses	614.97	570.31	463.23	1959.55	1480.82
11	Net Profit / (Loss) from Ordinary activities after tax (9 ± 10)	1549.62	1167.57	1069.86	4820.43	4519.46
12	Extraordinary items	(14.23)	-	(42.86)	(14.23)	(42.86)
13	Net Profit / (Loss) for the period (11 ± 12)	1563.85	1167.57	1112.72	4834.66	4562.32
14	Paid-up equity share capital (Face value of Rs. 10/- per Share)	976.62	976.62	976.62	976.62	976.62

15		Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year)	24701.11	20,455.37	20,455.37	24701.11	20,455.37
16	i.	Earnings Per Share (before extraordinary items) (of Rs.10/- each) (not annualized): (a) Basic (b) Diluted	15.87	11.96	10.95	45.80	43.31
	ii	Earnings Per Share (after extraordinary items) (of Rs.10/- each) (not annualized): (a) Basic (b) Diluted	16.01	11.96	11.39	45.94	43.75

		Part - II	Quarterly			Year ended on	
A. PARTICULARS OF SHAREHOLDING			31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1	Public Shareholding						
	- Number of Shares		3042090	3042090	3042090	3042090	3042090
	- Percentage of Shareholding		31.15	31.15	31.15	31.15	31.15
2	Promoters and Promoter Group Shareholding **						
	a) Pledge / encumbered						
	- Number of Shares		0	0	4000	0	4000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)		0	0	0.06	0	0.06
	- Percentage of Shares (as a % of the total share capital of the Company)		0.00	0.00	0.04	0.00	0.04
	b) Non - Encumbered						
	- Number of Shares		6724076	6724076	6720076	6724076	6720076
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)		100	100	99.94	100	99.94
	- Percentage of Shares (as a % of the total share capital of the Company)		68.85	68.85	68.81	68.85	68.81

B	Particulars	3 months ended
	INVESTORS' COMPLAINTS	31.03.2014
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	0

1 Disclosure of Balance Sheet items as per clauses 41(l)(ea) of the listing agreement for the year ended 31 March 2014

(₹. In Lacs)

Particulars	As at 31 March, 2014	As at 31 March, 2013
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	4,856.62	4,856.62
(b) Reserves and surplus	24,701.11	20,455.37
Sub Total - Share Holder's Fund	29,557.73	25,311.99
2 Non-current liabilities		
(a) Long-term borrowings	17,758.23	12,368.95
(b) Deferred tax liabilities (net)	2,891.94	2,378.64
(c) Other long-term liabilities	198.90	183.98
(d) Long-term provisions	-	-
Sub Total - Non Current Liabilities	20,849.07	14,931.57
3 Current liabilities		
(a) Short-term borrowings	30,002.82	26,228.79
(b) Trade payables	10,732.44	7,824.50
(c) Other current liabilities	4,188.29	4,322.22
(d) Short-term provisions	1,159.32	1,845.24
Sub Total - Current Liabilities	46,082.87	40,220.75
TOTAL	96,489.67	80,464.31
B ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible assets	23,506.61	20,254.67
(ii) Intangible assets	231.01	248.09
(iii) Capital work-in-progress	2,751.16	4,067.76
Sub Total	26,488.78	24,570.52
(b) Non-current investments	3,518.89	2,275.46
(c) Long-term loans and advances	7,316.76	4,428.57
(d) Other non-current assets	507.20	480.54
Sub Total	11,342.85	7,184.57
Sub Total - Non Current Assets	37,831.63	31,755.09
2 Current assets		
(a) Current investments	5.23	5.19
(b) Inventories	22,843.09	19,006.90
(c) Trade receivables	31,323.97	24,000.89
(d) Cash and cash equivalents	1,385.75	2,567.58
(e) Short-term loans and advances	3,100.00	3,128.66
(f) Other current assets	-	-
Sub Total - Current Assets	58,658.04	48,709.22
TOTAL	96,489.67	80,464.31

- 2 The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28.05.2014
- 3 Subject to approval of shareholders at the Annual General Meeting, the Board of Directors have recommended dividend of Rs.2/- (20%) per equity share of Rs. 10/- each for the financial year ended March 31, 2014
- 4 Subject to the approval of shareholders at the Annual General Meeting, the Board of Directors have recommended dividend of Rs. 8.00/- per Preference Share of Rs. 100/- each for the financial year ended March 31, 2014
- 5 The Company has only one reportable segment i.e. manufacturing of starches and its derivatives.
- 6 Previous periods' figures have been regrouped, wherever necessary.

For, Anil Ltd.

Date : 28/05/2014
Place : Ahmedabad.

Anurag Kothawala
(Group Director)